



2019 FLEXIBLE SPENDING ACCOUNT (FSA) ENROLLMENT/CHANGE APPLICATION

Section 1: To Be Completed by IC/HRG - IN OFFICE USE ONLY					
KHRIS Personnel Number	Date of Hire	Effective Date	Organizational Unit #	Cost Center #	Company #
Section 2: To Be Completed by Employee					
Employee's SSN		Name (Last, First, Middle)			Date of Birth
Street Address			City, State ZIP		Home County
Primary Phone #	Secondary Phone #	Email Address – preferably Work Email for notifications			
Section 3: Enrollment Changes					
Reason		If Qualifying Event, check item below			
<input type="checkbox"/> Rehire <input type="checkbox"/> New Hire <input type="checkbox"/> Open Enrollment <input type="checkbox"/> New Group <input type="checkbox"/> Qualifying Event (QE), Date: _____ <input type="checkbox"/> Other Reason: _____		<input type="checkbox"/> Divorce/Legal Separation/Annulment* <input type="checkbox"/> Death of a Child or Spouse* <input type="checkbox"/> Loss of Eligibility <input type="checkbox"/> Gaining/Losing Other Coverage (Medicare/Medicaid or any Government Group Health Insurance Coverage) <input type="checkbox"/> Gaining/Losing Other Group Coverage <input type="checkbox"/> Significant Cost Increase or Decrease for Dependent Care FSA*		<input type="checkbox"/> Marriage* <input type="checkbox"/> Birth/Adoption of Child/Placement for Adoption* <input type="checkbox"/> Guardianship/Court Order* <input type="checkbox"/> Military Leave/Leave Without Pay Date: _____ <input type="checkbox"/> Other Reason: _____ * Requires Supporting Documentation	
Section 4: Enrollment Elections					
Healthcare Flexible Spending Account			Dependent Care Flexible Spending Account		
I request to (check one) <input type="checkbox"/> Enroll in or <input type="checkbox"/> Change my Healthcare FSA for calendar year 2019. I understand that the minimum allowable contribution is \$10 per month (\$5 per semi-monthly period). Total Calendar Year Contribution*: \$ _____ <i>*New hires should calculate year contribution from effective date to the end of the year.</i> <ul style="list-style-type: none"> Maximum calendar year contribution is \$2,650 per eligible Planholder. Minimum calendar year contribution is \$120 (or \$10 per month). Enter an amount evenly divisible by 24. If not, DEI will adjust contribution amount. Maximum annual carryover amount is \$500. Minimum annual carryover amount is \$50. 			I request to (check one) <input type="checkbox"/> Enroll in or <input type="checkbox"/> Change my Dependent Care FSA for calendar year 2019. I understand that the minimum allowable contribution is \$10 per month (\$5 per semi-monthly period). Total Calendar Year Contribution*: \$ _____ <i>*New hires should calculate year contribution from effective date to the end of the year.</i> <ul style="list-style-type: none"> Maximum contribution per tax filing status is \$2,500 married filing separately, \$5,000 married filing, or \$5,000 married head of household. Minimum calendar year contribution is \$120 (or \$10 per month). Enter an amount evenly divisible by 24. If not, DEI will adjust contribution amount. For daycare expenses such as preschool, summer day camp, before/after school programs, and child or elder daycare. 		
Section 5: Signatures – Please submit this application to your Agency Insurance Coordinator					
<ul style="list-style-type: none"> By signing this application, I certify that the information provided in this application is true and correct to the best of my knowledge. I also certify that I have read, understand and agree to the Terms and Conditions of participation in the KEHP and the KEHP Legal Notices. These documents are located in your Benefits Selection Guide or online at kehk.ky.gov. By typing my name in the space provided below, I am signing this application electronically and am agreeing to conduct this transaction by electronic means. 					
Employee Signature			Date		
IC/HRG Signature and Printed Name			Date		Telephone